#### 1

### **Merced County HMIS Standard Intake – Shelter**

This form is designed to be completed by a service provider while interviewing a client. A separate Standard Intake should be completed for each member of the household.

HMIS #
CM Name:
Project Entry Date:/

Household Information						
Is the client: ☐ Single Adul  If Adult in Household is ch					`	
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If No, Name of HoH:						
How many adults in the hou	sehold?	How man	y chil	dren in household	!?	
If you are in a household, w	nat is your relationsh	ip to the H	IoH?			
☐ Self (head of household)	☐ Head of house	ehold's chi	ld	☐ Head of house	hold'	s spouse or partner
☐ Other: relation to head o	f household			☐ Other: non-rel	ation	member
			'			
	Client R	ecord & D	emog	raphics		
First Name:	Middle Nan	ne:		Last Nar	me: _	
Social Security Number: _		/	_ M	ay collect last 4 num	bers iı	nstead of all 9 numbers
U.S Military Veteran?  ☐ Yes ☐ No ☐ Client of	loesn't know ∣ □ Cli	ent prefers	not to	answer │ □ Data n	ot col	lected
Date of Birth:/_	/					
Gender (select as many as a	pplicable)					
☐ Woman (Girl, if child)		2		on-Binary		
☐ Man (Boy, if child)	☐ Transgender			ifferent Identity: spe	ecify:	
☐ Client doesn't know	☐ Client prefers not	to answer		ata not collected		
Race & Ethnicity:						
☐ American Indian, Alaska N	lative, or Indigenous			n American, or Afri	ican	
☐ Asian or Asian American		☐ Hispan				
☐ Middle Eastern or North African ☐ Native Hawaiian or Pacific Islander ☐ White						
☐ Client doesn't know		Client j	oreters	s not to answer		☐ Data not collected
Additional Race & Ethnicity Details (optional):						
Housing Move-In Date:/ (leave data blank until client moves into housing)						

### **3.917A Prior Living Situation**

### Answer if entering Street Outreach, Emergency Shelter, or Safe Haven For all other Programs: Go to 3.917B on page 4

### **Type of Residence**

<b>Homeless Situation</b>				
☐ Place not meant for habitation (e.g.,	vehicle, abandoned b	ouilding, bus/train/subway/	airport or anywhere outside)	
☐ Emergency shelter, including hotel o	r motel paid for with	emergency shelter vouche	er, Host Home shelter	
☐ Safe Haven				
Institutional Setting				
☐ Foster care home or foster care group	p home	☐ Long-term care facility	y or nursing home	
☐ Hospital or other residential non-psychia	atric medical facility	☐ Psychiatric hospital or	other psychiatric facility	
☐ Jail, Prison, or juvenile detention fac	ility	☐ Substance abuse treatr	nent facility or detox center	
·	•		·	
<b>Temporary Housing Situation</b>				
☐ Transitional housing for homeless pe	ersons (incl youth)	☐ Staying or living with	friends, temporary tenure	
Residential project or halfway house, no	homeless criteria	☐ Moved from one HOPW	A funded project to HOPWA TH	
☐ Hotel or motel paid for without emergen	cy shelter voucher	☐ Staying/living in a frie	end's room, apartment, house	
☐ Host Home (non-crisis)		☐ Staying/living in a famil	y member's room apartment, house	
☐ Staying or living with family, tempor	rary tenure			
<b>Permanent Housing Situation</b>				
☐ Staying or living with family, perma	nent tenure	Rental by client, no on	going housing subsidy	
☐ Staying or living with friends, permanent tenure ☐ Rental by client, with ongoing housing subsidy*			ongoing housing subsidy*	
☐ Moved from one HOPWA funded project	ct to HOPWA PH	I ☐ Owned by client, with ongoing housing subsidy		
		☐ Owned by client, no o	ngoing housing subsidy	
		•		
*If rental by client, with on-going h	ousing subsidy, s	pecify subsidy:		
☐ GDP TIP housing subsidy			other ongoing housing subsidy	
□ VASH housing subsidy		☐ Emergency Housing V		
☐ RRH or equivalent subsidy		☐ Family Unification Pro	ogram Voucher (FUP)	
☐ HCV voucher (tenant or project base	ed, not dedicated)	☐ Foster Youth to Indepe	endent Initiative (FYI)	
☐ Public housing unit	·	☐ Permanent Supportive	Housing	
☐ Other permanent housing dedicated t	for formerly homeles	ss persons		
•	•	•		
Other				
☐ Other				
☐ Client doesn't know ☐ Data not collected				
Length of stay in previous place				
☐ One night or less	☐ One month or m	ore, but less than 90 days	☐ Client doesn't know	
☐ Two to six nights	☐ One year or long	<b>.</b>	☐ Client prefers not to answer	
☐ One week or more, but less than one month ☐ Data not collected				

### **3.917A Prior Living Situation**

# Answer if entering Street Outreach, Emergency Shelter, or Safe Haven Go to 3.917B for all other programs on page 4

Approximate date homelessness started:/						
Regardless of where they stayed last night, <u>number of times</u> the client has been on the streets, in ES, or SH in						
the past three years includin	g today.					
☐ One time	☐ Three times	S	☐ Client does	n't know	☐ Data not co	llected
☐ Two times	☐ Four or mo	re times	☐ Client prefers not to answer			
Total <u>number of months</u> homeless on the streets, in ES, or SH in the past three years.						
☐ One month	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>4</b> 6	<b>1</b> 7
(this is the 1 <sup>st</sup> month)	□ 8	<b>9</b>	<b>1</b> 0	<b>□</b> 11	<b>1</b> 2	
☐ More than 12 months ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected						

### 3.917B Prior Living Situation

Answer if entering Transitional Housing, any type of Permanent Housing, Services Only, Day Shelter, Homeless Prevention, or Coordinated Entry Project

\*If client is homeless, complete previous section (3.917A Living Situation). Do not complete this section\*

<b>Institutional Setting</b>			
☐ Foster care home or foster care group	home	☐ Long-term care facility or nursing home	
☐ Hospital or other residential non-psychia	☐ Psychiatric hospital or other psychiatric facility		
☐ Jail, Prison, or juvenile detention fac:		☐ Substance abuse treatment facility or detox center	
	•	,	
<b>Temporary Housing Situation</b>			
☐ Transitional housing for homeless pe	rsons (incl youth)	☐ Staying or living with friends, temporary tenure	
Residential project or halfway house, no	homeless criteria	☐ Moved from one HOPWA funded project to HOPWA	ГН
☐ Hotel or motel paid for without emergen	cy shelter voucher	☐ Staying/living in a friend's room, apartment, house	e
☐ Host Home (non-crisis)		☐ Staying/living in a family member's room apartment, h	ouse
☐ Staying or living with family, tempor	rary tenure		
<b>Permanent Housing Situation</b>			
☐ Staying or living with family, perman	nent tenure	☐ Rental by client, no ongoing housing subsidy	
☐ Staying or living with friends, perma	nent tenure	☐ Rental by client, with ongoing housing subsidy*	je .
☐ Moved from one HOPWA funded project	et to HOPWA PH	Owned by client, with ongoing housing subsidy	
		☐ Owned by client, no ongoing housing subsidy	
*If rental by client, with on-going h	ousing subsidy, s	pecify subsidy:	
☐ GDP TIP housing subsidy	7	☐ Rental by client, with other ongoing housing subsi	dy
□ VASH housing subsidy		☐ Emergency Housing Voucher	
☐ RRH or equivalent subsidy		☐ Family Unification Program Voucher (FUP)	
☐ HCV voucher (tenant or project base	d, not dedicated)	☐ Foster Youth to Independent Initiative (FYI)	
☐ Public housing unit		☐ Permanent Supportive Housing	
☐ Other permanent housing dedicated f	or formerly homeles	ss persons	
	·	•	
Other			
☐ Other		☐ Client prefers not to answer	
☐ Client doesn't know		☐ Data not collected	
		•	
Length of stay in previous place			
☐ One night or less	☐ One month or m	nore, but less than 90 days	
☐ Two to six nights	☐ One year or long		wer
☐ One week or more, but less than one		☐ Data not collected	
,		'	
If Institutional Setting, did you stay	less than 90 days	s? □ Yes □ No	
If Temporary or Permanent, did you stay less than 7 days?  \(\sigma\) Yes \(\sigma\) No			
If answered Yes to either Institutional, Temporary or Permanent, then answer:			
On the night before did you stay on the streets, ES, or SH? \(\sigma\) Yes \(\sigma\) No			

### **3.917B Prior Living Situation**

Answer if entering Transitional Housing, any type of Permanent Housing, Services Only, Day Shelter, Homeless Prevention, or Coordinated Entry Project

Approximate date homelessness started:/						
Regardless of where they stayed last night, <u>number of times</u> the client has been on the streets, in ES, or SH in						
the past three years including today.  • One time  • Client doesn't know  • Data not collected						
☐ Two times	☐ Four or mo	re times	☐ Client prefers not to answer			
Total <u>number of months</u> homeless on the streets, in ES, or SH in the past three years. $\square$ One month $\square$ 2 $\square$ 3 $\square$ 4 $\square$ 5 $\square$ 6						
(this is the 1 <sup>st</sup> month)	□ 8	<b>9</b>	<b>1</b> 0	<b>1</b> 1	<b>1</b> 2	
☐ More than 12 months ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected						

Monthly Income – Cash Benefits				
Income from any source? If Yes, total monthly income: \$ □ Yes □ No □ Client doesn't know □ Client prefers not to answer □ Data not collected				
Income source (check all that apply)	<b>Income Source Amount</b>	<b>Date Started Receiving</b>		
☐ Alimony or other spousal income	\$	/		
☐ Child Support	\$	//		
☐ Earned Income	\$	//		
☐ General Assistance	\$	/		
☐ Other	\$	/		
☐ Pension or retirement from another job	\$	/		
☐ Private disability insurance	\$	/		
☐ Retirement income from Social Security	\$	/		
□ SSDI	\$	/		
□ SSI	\$	/		
☐ TANF	7 \$	/		
☐ Unemployment Insurance	\$	/		
☐ VA Non-Service connect disability pension	\$	/		
☐ VA Service connected disability compensation	\$	/		
☐ Worker's Compensation	\$	/		
Non	-Cash Benefits			
Non-cash benefits from any source?  ☐ Yes ☐ No ☐ Client doesn't know ☐		☐ Data not collected		
Type of Benefit (check all that apply)	<b>Income Source Amount</b>	Date Started Receiving		
☐ Supplemental nutrition assistance program	\$	/		
☐ Special supplement nutrition program for WIC	\$	/		
☐ TANF – Child care services	\$	/		
☐ TANF – Transportation services	\$	/		
☐ Other TANF funded services	\$			
☐ Other Source	\$	/		
If "Other Source", specify:	'			

#### **Health Insurance**

☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not t	o answer   $\square$ Data not collected
Type of Health Insurance	<b>State Date Receiving</b>
☐ Employer provided health insurance	
☐ Health insurance obtained through COBRA	//
☐ Indian Health Services program	
☐ Medicare	
☐ Medicaid _	
☐ Private pay health plan	
☐ State children's health insurance program	//
☐ State health insurance for adults	//
☐ VA Medical Services	//
☐ Other Source	//

### Disability

Does the client have a disabling condition?  ☐ Yes ☐ No ☐ Client doesn't know ☐ □	☐ Client prefers not to answer ☐ ☐ Da	ta not collected
Disability Type/Determination	Condition Long Term?	Disability Start Date
Alcohol Use Disorder  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	/
Both Alcohol & Drug Use Disorder  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	/
Chronic Health Condition  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	/
Developmental  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	/
Substance Use Disorder  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	/
HIV/AIDS  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	/
Mental Health Disorder  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	/
Physical  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected	☐ Yes ☐ No ☐ Client doesn't know☐ Client prefers not to answer☐ Data not collected☐	

Domestic	Domestic Violence			
Domestic Violence Survivor?  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected				
If Yes, when did experience occur?				
☐ Within past 3 months ☐ 3-6 months ago ☐ One year	r or more ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected			
If Yes, are you currently fleeing?  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client	t prefers not to answer			
Current Liv	ing Situation			
Information date (date of contact):/	/			
<b>Homeless Situation</b>				
☐ Place not meant for habitation (e.g., vehicle, abandoned l	puilding, bus/train/subway/airport or anywhere outside)			
☐ Emergency shelter, including hotel or motel paid for with				
☐ Safe Haven	,			
Total Alexand Graden				
Institutional Setting	D. I. and Annual and Contillant and annual and I amen			
Foster care home or foster care group home	Long-term care facility or nursing home			
Hospital or other residential non-psychiatric medical facility	Psychiatric hospital or other psychiatric facility			
☐ Jail, Prison, or juvenile detention facility	☐ Substance abuse treatment facility or detox center			
Temporary Housing Situation				
☐ Transitional housing for homeless persons (incl youth)	☐ Staying or living with friends, temporary tenure			
Residential project or halfway house, no homeless criteria	☐ Moved from one HOPWA funded project to HOPWA TH			
☐ Hotel or motel paid for without emergency shelter voucher	☐ Staying/living in a friend's room, apartment, house			
☐ Host Home (non-crisis)	☐ Staying/living in a family member's room apartment, house			
☐ Staying or living with family, temporary tenure				
<b>Permanent Housing Situation</b>				
☐ Staying or living with family, permanent tenure	☐ Rental by client, no ongoing housing subsidy			
☐ Staying or living with friends, permanent tenure	Rental by client, with ongoing housing subsidy*			
☐ Moved from one HOPWA funded project to HOPWA PH	Owned by client, with ongoing housing subsidy			
a Moved from one from wa funded project to from wa fri	☐ Owned by client, no ongoing housing subsidy			
	Whed by cheft, no ongoing housing subsidy			
*If rental by client, with on-going housing subsidy, s				
☐ GDP TIP housing subsidy	☐ Rental by client, with other ongoing housing subsidy			
□ VASH housing subsidy	☐ Emergency Housing Voucher			
☐ RRH or equivalent subsidy	☐ Family Unification Program Voucher (FUP)			
☐ HCV voucher (tenant or project based, not dedicated)	☐ Foster Youth to Independent Initiative (FYI)			
☐ Public housing unit	☐ Permanent Supportive Housing			
☐ Other permanent housing dedicated for formerly homeles	ss persons			
Other				
☐ Other	☐ Client prefers not to answer			
☐ Client doesn't know	☐ Data not collected			
If Other, specify:				

# **Current Living Situation This section is for PROVIDER USE only**

Living Situation verified by (Program name):				
Is client going to have to leave their current living situation within 14 days?  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected  If Yes, answer the following questions				
Has a subsequent residence been identified?  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected				
Does the individual or family have resources or support networks to obtain other permanent housing?  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected				
Has the client had a lease or ownership interest in permanent housing in the last 60 days?  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected				
Has the client moved 2 or more times in the last 60 days?  ☐ Yes ☐ No ☐ Client doesn't know ☐ Client prefers not to answer ☐ Data not collected				
Location details:				
Date of Engagement  Emergency Shelter-NbN, Street Outreach, PATH, and Services only				
Date of engagement:/				

OCTOBER 2023

Permanent Supportive Housing Programs Only					
Well-Being Client perceives their life has value and worth.					
☐ Strongly disagree	☐ Somewhat disagree	☐ Neither agree nor disagree	☐ Somewhat agree		
☐ Strongly agree	☐ Client doesn't know	☐ Client prefers not to answer	☐ Data not collected		
Client perceives they have	support from others who	will listen to problems.			
☐ Strongly disagree	☐ Somewhat disagree	☐ Neither agree nor disagree	☐ Somewhat agree		
☐ Strongly agree	☐ Client doesn't know	☐ Client prefers not to answer	☐ Data not collected		
Client perceives they have	e a tendency to bounce bac	k after hard times.			
☐ Strongly disagree	☐ Somewhat disagree	☐ Neither agree nor disagree	☐ Somewhat agree		
☐ Strongly agree	☐ Client doesn't know	☐ Client prefers not to answer	☐ Data not collected		
Client's frequency of feeling	ng nervous, tense, worried.	frustrated, or afraid.			
☐ Strongly disagree	☐ Somewhat disagree	☐ Neither agree nor disagree	☐ Somewhat agree		
☐ Strongly agree	☐ Client doesn't know	☐ Client prefers not to answer	☐ Data not collected		
General Health					
☐ Excellent	☐ Very Good	□ Good	☐ Fair		
☐ Poor	☐ Client doesn't know	☐ Client prefers not to answer	☐ Data not collected		
<b>Moving on Assistance Pro</b>	vided: Date://				
☐ Subsidized housing applic	☐ Subsidized housing application assistance ☐ Financial assistance for Moving On (e.g., security deposit, moving expenses)				
□ Non-financial assistance for Moving On (e.g., housing navigation, transition support) □ Housing referral/placement					
☐ Other (please specify):					

HMIS STANDARD INTAKE - SHELTER

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<b>S10</b>	na	tures
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(Adult aliant on Hand of Haussha	ld) contify that the information I have	provided hore is two/gament to
he best of my knowledge.	ld) certify that the information I have	provided here is true/correct to
Print Name of Client	Signature of Client	Date
Print Name of Intake Worker	Signature of Intake Worker	Date